

# Maryland529

formerly College Savings Plans of Maryland

## AFI Committee Agenda

January 24, 2019

9:30am – 12pm

Maryland 529 Office

217 E. Redwood St., Suite 1350, Baltimore, MD 21202

### Open Session

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|--|---------------|
| 1. Approval of Minutes <VOTE>                | 9:30 – 9:35   |
| 2. Legislative Audit Update (Erin Layton)    | 9:35 – 9:40   |
| 3. Budget Update (Janaki Kannan)             | 9:40 – 9:55   |
| 4. Capital Markets Review (Marquette)        | 9:55 – 10:15  |
| a. Macro-Economic Views Report               |               |
| 5. MPCT Investment Review (Marquette)        | 10:15 – 10:25 |
| a. 4Q Investment Review                      |               |
| 6. MCIP Investment Review (Kim DiDominicis)  | 10:25 – 10:40 |
| a. 4Q Investment Review                      |               |
| b. 3Q Marquette Exceptions Report            |               |
| 7. ABLE Annual Investment Review (Marquette) | 10:40 – 11:00 |
| 8. Investment Policy Review (Erin Layton)    | 11:00 – 11:45 |
| a. Maryland Prepaid College Trust <VOTE>     |               |
| b. Maryland College Investment Plan <VOTE>   |               |
| c. ABLE                                      |               |
| 9. Other Business                            | 11:45 – 12:00 |

**Next Meeting: May 2, 2019 (9:30-12pm)**

\*Action Item