

Maryland College Investment Plan Account Holder Change



COLLEGE SAVINGS
PLANS OF MARYLAND

Maryland College Investment Plan

✓ Use this form to:

- Change the Account Holder or Custodian.
- Change or add an Account Holder's Successor.
- Update an address for a current Account Holder's Successor. Provide the new address in Section 2.

✗ Do not use this form to:

- Remove a Custodian or rename the Custodian as the Account Holder. Use the [Custodian Removal](#) form.

Mail to:

Maryland College
Investment Plan
P.O. Box 17479
Baltimore, MD 21297-1479

Express delivery only:

Maryland College
Investment Plan
Mail Code: 17479
4515 Painters Mill Road
Owings Mills, MD 21117-4903



This stamp indicates a signature guarantee is required.



This paper clip indicates you may need to attach documentation.

1 Current Account Information

We will move **all** assets from the Account provided unless you indicate otherwise.

| | |
|---|-------------------------------|
| Account Holder (Trust name if applicable) | Social Security/Tax ID Number |
| Custodian or Trustee (if applicable) | |
| Beneficiary | Social Security Number |
| Account Number | Portfolio Name |

For more Accounts, check this box and attach a [separate signed page](#).

2 Account Holder's Successor

Complete this section to change or add an Account Holder's Successor on the current Account or change the address of a current Account Holder's Successor. An Account Holder's Successor takes control of the Account if the Account Holder dies or becomes legally incapacitated. This will replace any Account Holder's Successor already on file for all Accounts with the same Account Holder and Beneficiary unless you check here and attach separate instructions.

| | | |
|-------------------------------|----------------------------|----------|
| Name | | |
| Social Security/Tax ID Number | Date of Birth (mm/dd/yyyy) | |
| Address | | |
| City | State | ZIP Code |

3 New Account Holder or Custodian

Provide the name of the new Account Holder or Custodian. The new Account Holder or Custodian must complete and enclose the [New Account Enrollment](#) form unless the new Account

Holder/Custodian has an existing Account for the same Beneficiary (provide the Account number and desired portfolio).

| | | | |
|----------------|---|------------------------------------|------------------------|
| Name | <input type="checkbox"/> Account Holder | <input type="checkbox"/> Custodian | Social Security Number |
| Account Number | | | Portfolio Name |

4 Signature

By signing this form, I hereby certify and acknowledge that:

- The information in this form is accurate. As described in the College Investment Plan Disclosure Statement, I agree to hold harmless the College Savings Plans of Maryland, the Trust, the Trustee, and T. Rowe Price for any losses arising out of any misrepresentations made by me or breach of acknowledgments contained in this form.
- I authorize the Trust and T. Rowe Price, their agents, and their affiliates to act on instructions in this form believed to be genuine and from me.

NOTE: If the current Account Holder (or Custodian, if applicable) is deceased or legally incompetent, call for required documentation.

SIGNATURE AND DATE REQUIRED

| | |
|--|-------------------|
| Current Account Holder or Custodian (if Account Holder is a minor) or Trustee(s) | Date (mm/dd/yyyy) |
| X | |



Signature guarantee is required if:

- The total value of the Account(s) in Section 1 is \$50,000 or more. You can obtain the Medallion signature guarantee from most banks, savings institutions or broker-dealers. We cannot accept guarantees from notaries public or non-Medallion guarantors. The level of coverage provided by the guarantor's stamp must cover the dollar amount of the transaction or it may be rejected.

MEDALLION SIGNATURE GUARANTEE

| | |
|------------------------------|--|
| Place Medallion Stamp Below: | Name of Institution |
| | Print Name of Person Providing Guarantee |
| | Date (mm/dd/yyyy) |