

✓ **Use this form to:**

- Change your address.
- Elect an individual to have rights to information on the account.
- Add or change bank information.
- Add or change Automatic Monthly Contributions (AMC).

**Mail to:**

Maryland Prepaid College Trust  
217 E. Redwood Street, Suite 1350  
Baltimore, MD 21202

 This stamp indicates a Medallion Signature Guarantee is required.

 This paper clip indicates you may need to attach documentation.

**Print or type all information except your signature. Original signature is required.**

## 1 Account Information

Account Holder (Trust name if applicable)	Social Security/Tax ID Number
Custodian or Trustee (if applicable)	
Beneficiary	Social Security Number

## 2 New Contact Information

Skip this section if no changes are needed. Please note, if you're updating your address a Medallion Signature Guarantee is required.  Any change applies to all Maryland 529 Accounts with the same Account Holder.

Mailing Address		
City	State	ZIP Code
Day Phone	Evening Phone	
Email		

## 3 Rights to Information

To protect your privacy, account information is provided only to the Account Holder or Custodian. However, you may also direct in writing that someone other than you may request and receive information regarding the account. Please complete the section below if you wish to do so.

## 3 Rights to Information (cont.)

Name		
Social Security/Tax ID Number	Date of Birth (mm/dd/yyyy)	
Mailing Address		
City	State	ZIP Code
Day Phone	Evening Phone	
Email		

## 4 Bank Information

Complete this section to request or authorize automatic monthly contributions from your checking or savings account and apply those contributions to your account. Allow 15 days for initial setup. Payments will be scheduled for deduction from your bank account on the 1st business day of the month based on the payment option established from the account.

 **Enclose a voided check(s) or preprinted savings deposit slip(s). We cannot accept starter checks.**

Checking account **or**  Savings account

**Check one:**

- Add bank information.
- Replace current bank information.

**NOTE:** If the Account Holder or Custodian is not an owner of the bank account, a Medallion Signature Guarantee is required. 

## 5 Automatic Monthly Contribution (AMC)

Complete this section to enroll or change AMC.

**Check one:**

- New enrollment in AMC (no AMC currently on Account).
- Change current AMC
- Add another AMC (keep current AMC on Account).
- Stop AMC on all accounts.

Account Number	Amount
	\$
	\$

## 6 Signature(s)

6A Account Holder, Custodian, or Trustee

**By signing this form, I hereby certify and acknowledge that:**

- I authorize Maryland 529, the Prepaid College Trust, their agents, and their affiliates to act on instructions in this form believed to be genuine and from me.
- By completing the Bank Information section, I hereby authorize Maryland 529 and the Prepaid College Trust to initiate debit entries to my account at the financial institution indicated (on the enclosed voided check or savings deposit slip) and for the financial institution to debit the same to such account through the Automated Clearing House (ACH) network, subject to the rules of the financial institution, ACH, and the Prepaid College Trust. Maryland 529 and the Prepaid College Trust may correct any transaction error with a debit or credit to my financial institution account and/or Prepaid College Trust Account.

**This authorization, including any credit or debit entries initiated thereunder, is in full force and effect until I notify Maryland 529 or the Prepaid College Trust of its revocation in writing and Maryland 529 or the Prepaid College Trust has had sufficient time to act on it.**

- All services are subject to conditions set forth in the Prepaid College Trust Disclosure Statement.

**Medallion Signature Guarantee is required if:**

- Adding bank information with a bank account not owned by the Account Holder or Custodian. All owners of the bank account and the Account Holder (or Custodian, if applicable) must sign in the presence of a signature guarantor.

**SIGNATURE AND DATE REQUIRED**

Account Holder or Custodian (if Account Holder is a minor) or Trustee(s) Date (mm/dd/yyyy)

X

6B Bank Account Owner

If the Account Holder or Custodian is not an owner of the bank account, the bank account owner must sign here in the presence of a signature guarantor to authorize adding the bank information. EFT services will not be added without the required Medallion Signature Guarantee.

**NOTE:** Third-party banks can only be used for contributions made with AMC. One-time EFTs are not permitted.

**SIGNATURE AND DATE REQUIRED**

Bank Account Owner Date (mm/dd/yyyy)

X

6C Medallion Signature Guarantee

You can obtain the Medallion Signature Guarantee from most banks, savings institutions or broker-dealers. We cannot accept guarantees from notaries public or non-Medallion guarantors. The level of coverage provided by the guarantor's stamp must cover the dollar amount of the transaction or it may be rejected.

**MEDALLION SIGNATURE GUARANTEE**

Place Medallion Stamp Below:	Name of Institution
	Print Name of Person Providing Guarantee
	Date (mm/dd/yyyy)

**FOR OFFICE USE ONLY**

Name:  
Comments:

Date Processed: